

THE BIG PICTURE

4 YEAR OUTLOOK

373 ACTIVITIES
WITH INDICATIVE EXPENDITURE
195 'UNDERWAY'



178 NEW ACTIVITIES TO COMMENCE (48%)



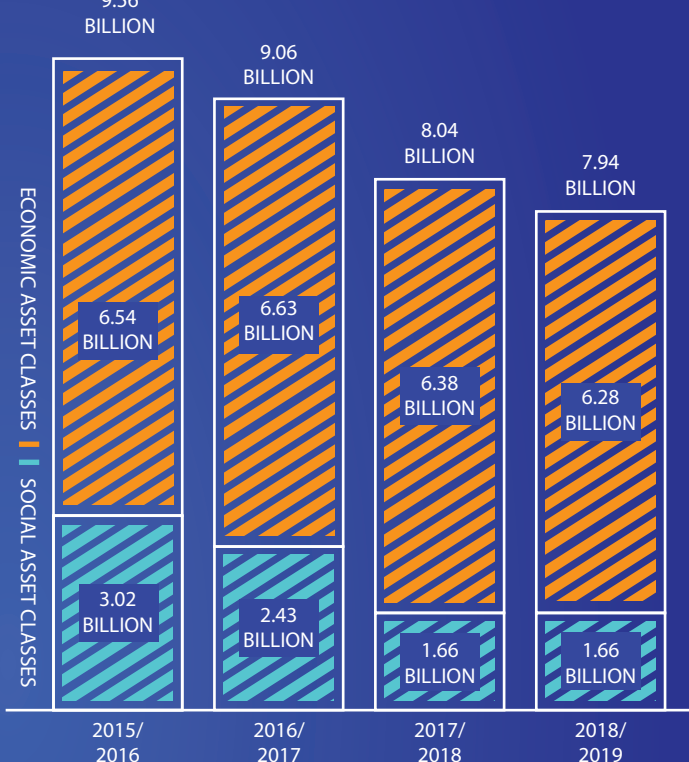
(INCLUDING PROJECTS, PROGRAMS AND GOVERNMENT AGENCY ACTIVITIES)



160 NEW PROJECTS AND PROGRAMS
\$16 BILLION



(USUALLY CONTRACTED TO PRIVATE SECTOR OR STATE OWNED ELECTRICITY COMPANIES)
AVERAGE OF \$4 BILLION PER YEAR



INDICATIVE EXPENDITURE

ALL ASSET CLASSES

(CROSS GOVERNMENT ASSUMPTIONS)

TRANSPORT > \$8.2 BILLION (49%)



HALF IS THE BRUCE HIGHWAY CONTRACTS

ENERGY > \$3.3 BILLION (20%)



AVERAGE OF \$716 MILLION PER YEAR IN REGIONAL QLD

ECONOMIC vs SOCIAL

4 YEAR TOTAL EXPENDITURE ON NEW PROJECTS AND PROGRAMS NOT YET UNDERWAY

TRANSPORT 67%



ENERGY 27%



CROSS GOVERNMENT 3%



WATER 2%



DIGITAL COMMS 1%



\$12.3B

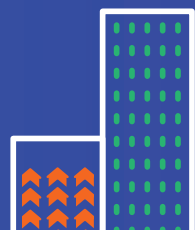
\$4.4B

FUTURE PROCUREMENT INTEREST



SOCIAL HOUSING TAKES THE LION SHARE

\$2.4 BILLION



MAJOR PROJECTS OVER \$100 MILLION

4 YEAR TOTAL EXPENDITURE ON NEW PROJECTS AND PROGRAMS NOT YET UNDERWAY

FUTURE PROCUREMENT INTEREST

34



NEW PROJECTS & PROGRAMS \$14 BILLION

USUALLY CONTRACTED TO PRIVATE SECTOR OR STATE OWNED ELECTRICITY COMPANIES

19



TRANSPORT > \$7 BILLION

5



ENERGY > \$3.2 BILLION

NEW PROJECTS WEIGHTED TOWARDS TRANSPORT

- TOOWOOMBA SECOND RANGE CROSSING
- BRUCE HIGHWAY PACKAGES
- HAUGHTON RIVER FLOODPLAIN IMPROVEMENTS
- IPSWICH MOTORWAY, ROCKLEA TO DARRA
- GOLD COAST LIGHT RAIL STAGE 2

Infrastructure Australia

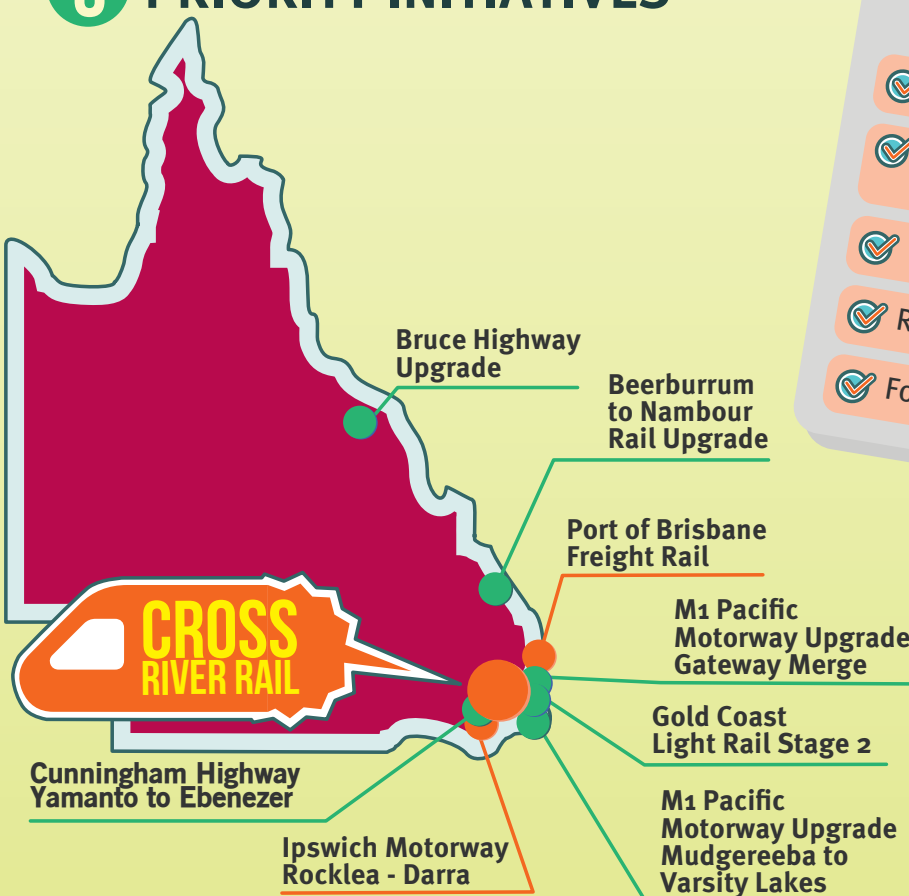
Australian Government

NEAR TERM PRIORITIES 1-5 YEARS

Australian Infrastructure Plan:

3 HIGH PRIORITY INITIATIVES

6 PRIORITY INITIATIVES



BUILDING QUEENSLAND
ROLE TO PLAY

- Selecting the right projects
- Infrastructure investment focused on productivity
- Cost benefit and rigorous analysis
- Reform to fund and finance
- Focus on jobs and prosperity

POPULATION GROWTH

ECONOMIC DRIVERS



QUEENSLAND CAN SUPPORT INFRASTRUCTURE AUSTRALIA'S PROPOSED REFORMS

THE MOST IMPORTANT FOR THE NEAR TERM ARE:

- THE CREATION OF AN INFRASTRUCTURE PORTFOLIO OFFICE WITHIN DILGP TO PLAN AND COORDINATE INFRASTRUCTURE TO INTEGRATE REGIONAL PLANNING
- VALUE CAPTURE AND IMPROVING FUNDING AND FINANCING - ESTABLISHING A VALUE CAPTURE APPROACH AND IMPROVING ALTERNATIVE FUNDING AND FINANCING
- INDUSTRY TASKFORCE - TO EXAMINE 'A RANGE OF MATTERS' INCLUDING WAYS TO IMPROVE EARLY MARKET ENGAGEMENT

- INDEPENDENT AUDIT OF SPARE CAPACITY TO INFORM STRATEGIC ASSET MANAGEMENT PLANS
- \$500M STATE INFRASTRUCTURE FUND
- MATURING THE INFRASTRUCTURE PIPELINE PROGRAM - \$20M TO FAST TRACK THE EARLY WORKS OF THE INFRASTRUCTURE PIPELINE
- PRIORITY ECONOMIC WORKS AND PRODUCTIVITY PROGRAM - \$300M TARGETING PRODUCTIVITY LIFTING AND CAPACITY IMPROVING INFRASTRUCTURE.

HOWEVER, THE POLICY OF PUBLIC ASSET OWNERSHIP PROTECTION IS NOT CONSISTENT WITH INFRASTRUCTURE AUSTRALIA'S RECOMMENDATIONS TO PLACE PUBLICLY OWNED ELECTRICITY AND WATER ASSETS INTO THE PRIVATE SECTOR.